

# ASX Release

Monday 11 January 2010

Company Announcements Office  
ASX Limited  
Exchange Centre  
Level 4  
20 Bridge Street  
Sydney NSW 2000

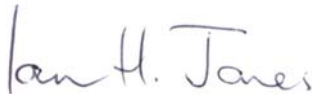
Dear Sir,

## Status of Takeover Offer for KLM Group Ltd (KLM)

Please find attached a notice advising that Programmed Maintenance Services Limited has declared its offer of \$0.47 for each share in KLM last and final.

Also attached is the formal notice of status of conditions under Section 630(3) of the Corporations Act.

Yours sincerely,  
**PROGRAMMED MAINTENANCE SERVICES LIMITED**



Ian H. Jones  
Company Secretary

For personal use only

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ASX Limited  
Exchange Centre  
Level 4  
20 Bridge Street  
Sydney NSW 2000

Dear Sir,

**Programmed Maintenance Services Limited (“Programmed”) declares its offer of \$0.47 for each share in KLM Group Ltd (“KLM”) last and final**

The directors of Programmed have resolved to declare Programmed’s offer price of \$0.47 **FINAL**. This means that Programmed will **NOT** increase its offer price of \$0.47 for each KLM share.

The directors of Programmed have also resolved **NOT** to further extend the offer period. This means that the offer will close at 7.00pm (Sydney time) on **Wednesday, 20 January 2010**.

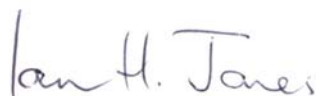
Those KLM shareholders who wish to accept Programmed’s offer but have not yet done so should submit their acceptances as soon as possible and, in any event, so that they are received before the offer closes at 7.00pm (Sydney time) on Wednesday, 20 January 2010.

Programmed’s offer remains conditional on, among other things, Programmed acquiring a relevant interest in at least 90% of the KLM shares. As at the date of this announcement, Programmed’s voting power in KLM is 70.51%.

If shareholders have any queries about the offer or require assistance with their acceptance, please call the Programmed Offer Information Line on 1800 887 075 (callers in Australia) or +61 3 8542 7000 (callers outside Australia).

Yours sincerely,

**PROGRAMMED MAINTENANCE SERVICES LIMITED**



Ian H. Jones  
Company Secretary

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# Programmed Maintenance Services Limited ABN 61 054 742 264

## Notice of the status of conditions

**To:** KLM Group Ltd (**KLM**); and  
ASX Limited (**ASX**)

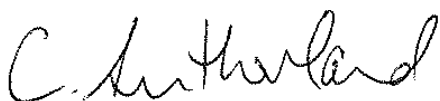
### Notice of the status of conditions

Programmed Maintenance Services Limited ABN 61 054 742 264 (**Programmed**) gives notice under section 630(3) of the Corporations Act 2001 (Cwlth) (**Act**) that:

- (a) the offer dated 20 November 2009 (**Offer**), made in its bidder's statement dated 6 November 2009 (**Bidder's Statement**), has not been freed from the conditions set out in Appendix B to the Bidder's Statement;
- (b) the condition described in clause 9 (Entitlement Offer) of Appendix B to the Bidder's Statement has been fulfilled (as announced by Programmed on 13 November 2009);
- (c) so far as Programmed knows, the remaining conditions set out in Appendix B to the Bidder's Statement have not been fulfilled as at the date of this notice; and
- (d) as at the date of this notice, Programmed's voting power in KLM is 70.51%.

This notice is dated 11 January 2010.

Signed by Christopher Glen Sutherland, a director of Programmed, who is authorised to sign this notice pursuant to a resolution passed by the directors of Programmed.



C.G. Sutherland  
Managing Director  
Programmed Maintenance Services Limited

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